

New market energy storage framework tender

What does China Energy Engineering Corporation's landmark procurement mean for energy storage?

China Energy Engineering Corporation's landmark procurement signals a shift toward market-driven energy storage, with bids reflecting aggressive cost-cutting and rising industry consolidation.

Will NDRC remove mandatory energy storage requirements for renewable projects?

The tender follows February's "Document No. 136" from the National Development and Reform Commission (NDRC), which removed mandatory energy storage requirements for renewable projects.

Is China entering a new era of energy storage demand?

Mainland China accounts for most of the global energy storage demand, driven in the near term by regional requirements for new utility-scale wind and solar projects to include energy storage capacity. However, the Chinese market is entering an era of change.

When will Germany's new capacity market mechanism start?

BMWK noted that this set of procurements comes ahead of the introduction of Germany's new capacity market mechanism, planned to start in 2028. The LDES tenders had originally been anticipated to be held late this year and in 2025, but it is understood the timeframe has moved back a year.

What drives energy storage project development?

Globally, energy storage project development is increasingly driven by the utility-scale segment, with mandates and targeted auctions driving gigawatt-hour projects in markets like China, Saudi Arabia, South Africa, Australia and Chile.

With projects like State Grid Gansu's 291kWh solid-state battery cabinet procurement (¥645,000 budget) [1] and Southern Power Grid's 25MWh liquid-cooled cabinet ...

Key Findings Standalone Energy Storage Systems (ESS) are rapidly emerging as a key market, with 6.1 gigawatts of tenders issued in the first quarter of 2025 alone, accounting for 64% of the ...

It outlines the tendering of 7 GW of gas power plants that can later be converted to 100% hydrogen operation, tenders for 0.5 GW of hydrogen-powered "sprint" plants, and 0.5 GW of ...

Executive Summary The rapid expansion of renewable energy has both highlighted its deficiencies, such as intermittent supply, and the pressing need for grid-scale energy storage ...

As with renewable energy (solar/wind) development in India, grid-scale tendering will be crucial for developing the ESS market in India. This report looks at the evolution of grid-scale ESS ...

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China Energy Engineering Corporation (CEEC), a major state-owned enterprise, has issued one of the country's largest energy storage procurement tenders to date, targeting ...

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